- 1. Go to https://www.zipformplus.com/ and sign in
- 2. At the top of your screen, click New



### 3. Click on Quick E-Sign

### New Transaction

Select a transaction type to get started. ⑦ Click here for help with creating a new transaction.



Cancel

Create

#### 5. Click Add external document (the doc you need signed)

### Documents To Sign

Select the forms or documents to sign or use Upload to add from an external source

Add external document -

COMPLETION DUE

DOCUMENT

#### 6. Click Browse for Document from the pull-down menu



#### 7. Upload the file you need signed and click OK like the image below





Create New	Transaction	zipForm	Servio	
	Parties	Contacts	Provide	
Search				

No item found.

2

Create New	2 Transacti Parties	on	zipForm Contacts	Service Providers	<b>O</b> LionDesk	WiseAgent CRM	Top Producer	Google Contacts	Microsoft Contacts	••• More
		First I	Name*							
	-	Middl	e Name							
	_	Last N	lame*							
	_	Role*								
		E-mai	*							
				$\langle$	Add Signer	0	ose			

# 11. Fill out the name and info of the signer and click Add signer

### 12. Click Next if only one signer or click add signer to add additional

TRANSACTION zipForm Edition	15	Dashboard	Forms Tran	nsactions Templates	✓ DocInbox	Tasks Contacts	Partners	EliteAgent 🗸	0 F 4 🔍
< BACK				SELECT FORMS	2 SELECT PARTIE	add signaturi	s		NEXT >
									CC LIST 📑 Timezone is US/Central [Change]
	SIGNING ORDER	NAME / ROLE		E-MAIL			c *(	CYBERSECURITY PROTECTION 🕐	
Ф	1 \$	Kristen Hubers		khubers@ran	w.org	~		Choose a security option  🖨	/ 11



13. Click on the name of the signer and in the pull-down menu click and drag sign here to the spot on your form you would like signed by that person



You have successfully completed the creation of this signing.

### NOTE:

To change the Email address of a signing participant or to customize

the Invitation Email subject line or message before the invitations are

sent select the "Customize" button below otherwise select the

"Send" button above.

Customize Invitation Email(s) Subject and Text

15. Click on Customize Invite and customize your email to each signer

Close	Customize Email(s)						
Kristen Hubers: Remote Signer		khubers@ranw.org					
Subject:	Test						
Message:	HI Barbi						

**Finalize Signing Setup** 

Send Invitations

You have successfully completed the creation of this signing.

### NOTE:

To change the Email address of a signing participant or to customize the Invitation Email subject line or message before the invitations are sent select the "Customize" button below otherwise select the "Send" button above.

Customize Invitation Email(s) Subject and Text

16. Click Send Invitations. The signer will receive an email that looks like below. Once they sign, you will receive an email that the signature is complete.

Zip Forms Lone Wolf Support: 866-279-9653

# **Authentisign**

# **Signing Invitation**

Hello Kristen Hubers,

Kristen Hubers (<u>khubers@ranw.org</u>) is inviting you to participate as a signing party in an Authentisign E-Signature document signing.

Signing name: test Additional message:Hi Barb!

START SIGNING